

Number of playing members in decline



54% of clubs reported having more than 500 playing members compared to 65% 10 years ago.

More clubs reporting growth:

2009
42% growing



2018
54% growing

Profile of members unchanged in 10 years



Juniors: 10%



Ladies: 17%



Gents: 73%

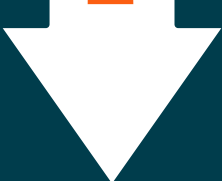
50+

Over 50's: 60%

Average number of staff is reducing

2009

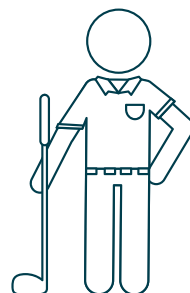
26



2018

17

The majority of clubs have a PGA professional paying £1,500-£2,500



Only 51% pay commission in 2018 compared to 75% in 2009

Investment priorities have remained consistent with course being the biggest investment.



Cost increases since 2009

Electricity



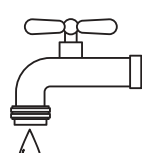
Up by 46%

Gas



Up by 20%

Water



Up by 53%

Course maintenance



Up by 51%

Wages



Up by 10%

2009

2018

£24,909

£11,125

£8,314

£131,545

£183,531

